

Crosstex Energy Fact Sheet

WELL-POSITIONED



Headquarters: Dallas, TX

Founded: 1996

Employees: Approx. 500

President and CEO: Barry E. Davis

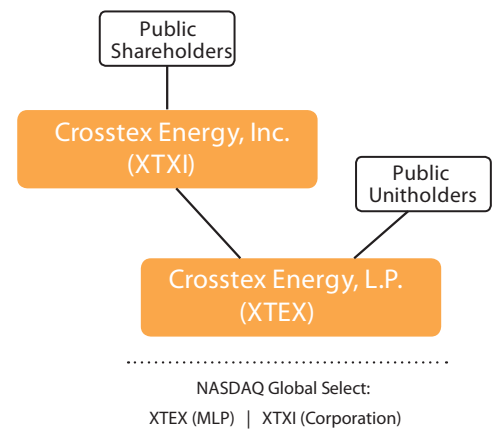
Who We Are

Crosstex Energy is a Dallas-based midstream natural gas company engaged in the gathering, transmission, processing and fractionation of natural gas and natural gas liquids. We own and operate 3,700 miles of pipeline, nine processing plants and three fractionators, providing services for 3 billion cubic feet of natural gas per day (Bcf/d), or about six percent of marketed U.S. daily production.

Why Invest in Crosstex

The public has two opportunities to invest in our business, through Crosstex Energy, L.P. (XTEX) and Crosstex Energy, Inc. (XTXI). XTEX is a master limited partnership (MLP) that owns the operating assets of our business. MLPs generally are not subject to federal income tax, and items of income, gain, loss and deduction are passed through to the partners. In early 2010, Blackstone/GSO Capital Solutions made a \$125 million equity investment in XTEX, which gives them 22% ownership interest.

XTXI is a corporation that owns (i) the 2% general partner interest in XTEX, (ii) 16.4 million (approximately 25%) of the limited partnership units of XTEX and (iii) 100% of the incentive distribution rights of XTEX (which are escalating rights to share in XTEX distributions to the extent quarterly distributions exceed \$0.25 per common unit). Since XTXI is structured as a typical "C" corporation, it is ideal for ownership by institutional investors that find direct investments in MLPs cumbersome.

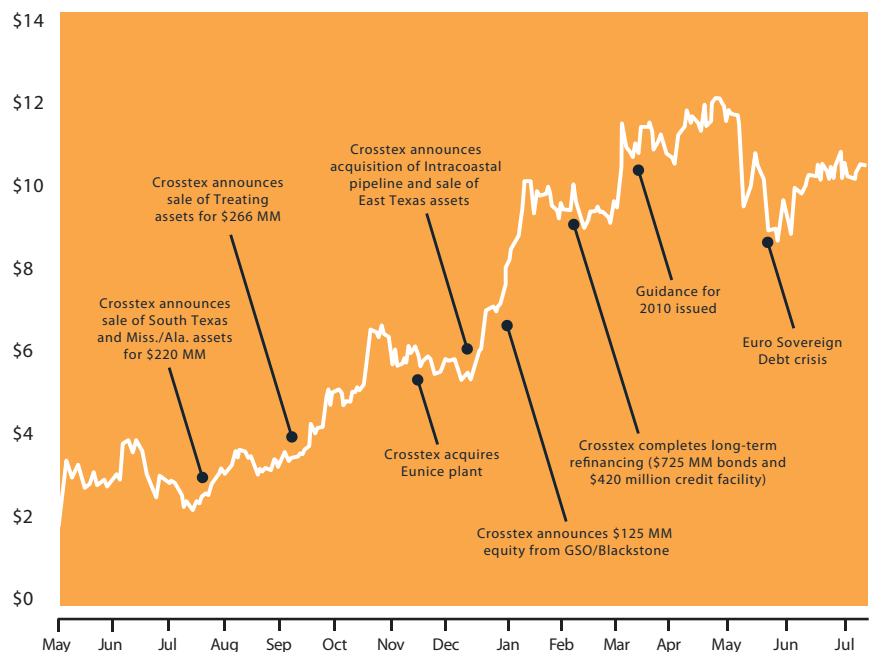


Strong Balance Sheet

As a result of the actions we took in 2009 to increase liquidity, reduce debt, and improve profitability, today Crosstex is a leaner and more efficient company that is strategically positioned for performance and growth. In 2009/2010 we:

- Strengthened our balance sheet by completing a successful recapitalization with no significant near-term debt maturities
- Improved cash flows by reducing costs, maximizing operating efficiencies, and increasing volumes and margins on our systems
- Reduced our business risk by lowering commodity exposure
- Developed conservative financial guidelines for governing distributions, capitalization, and investment decisions
- Delivered solid 2009 financial results with over 3.4 Bcf/d of natural gas gathering, transportation and processing volumes and over \$300 million of gross margin

Crosstex Energy L.P. (xtex)



Delivering Success

Strategically Located Assets in Major Shale Plays

Crosstex Energy's strategically located assets are well positioned for performance and growth in the Barnett and Haynesville Shales and the Louisiana Gulf Coast. We see tremendous near-term opportunity for growth in these prolific, energy-rich shales and in our processing and natural gas liquids business.



An Experienced Team

At Crosstex, we have the experience and expertise to serve our customers well.

Responsive Service

Maintaining an open flow of communication is essential in this business. That's why each of our customers is assigned a dedicated Crosstex Representative, who acts as their direct line of communication on all issues from well connects to payment.

Efficient Operations

Our Operations Personnel are second to none. With a focus on maximum efficiency, professional service and timely responses, we take responsibility for your valuable resources, treating your gas like our own.

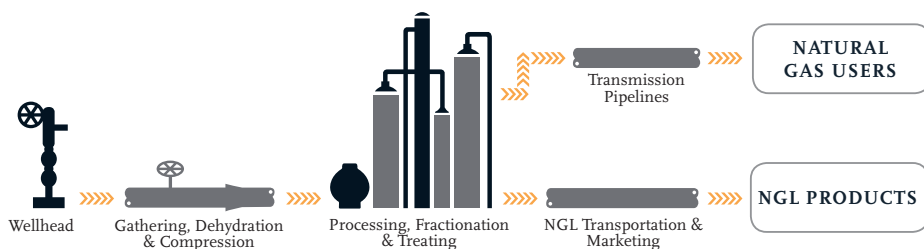
Engineering Expertise:

We seek out the best and brightest in the industry for our engineering team — and our customers and stakeholders reap the benefits. Crosstex in-house engineering capabilities include design and construction services for pipelines, compression, measurement, treating and processing facilities.

Commercial Capabilities

Crosstex has the expertise to support your business. Through our experienced Commercial Team, we have the flexibility to structure customized deal terms to suit the needs of commercial customers.

Crosstex Provides a Full Range of Midstream Services



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DALLAS, TEXAS 75201
(214) 953-9500

www.crosstexenergy.com

Mission/Vision/Values:

Our Mission, Vision and Values reflect the key principles that remain at the core of our business. These are the things that never change — they have inspired and sustained our Company in the past, and continue to position us for success as we move into the future.

OUR MISSION:

Our mission is to provide energy services that improve the quality of business for our customers, the quality of life for our employees and the quality of returns for our stakeholders.

OUR VISION:

At Crosstex, we are always focused on building a great company that is made to last. Our vision is to be the premier midstream energy services company by efficiently operating and developing our assets, while remaining true to our core values. Our disciplined execution, teamwork and communication position us for continued growth in our core asset positions, as well as restored financial strength and market credibility.

OUR VALUES:

EXCELLENCE • ETHICS • EMPLOYEE FOCUS • ENTHUSIASM

The values upon which we founded our business continue to guide us today. While remaining true to our core values - Excellence, Ethics, Employee Focus, Enthusiasm - we're confident that our focus on delivering success will bring excellent returns in 2010, and beyond.