

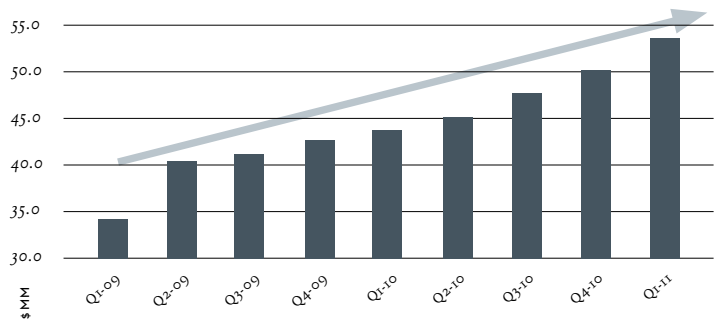


WHO WE ARE

Well Positioned for the Future

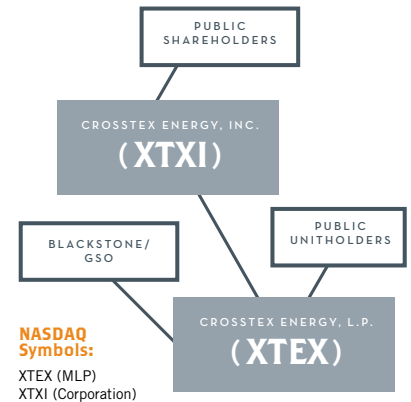
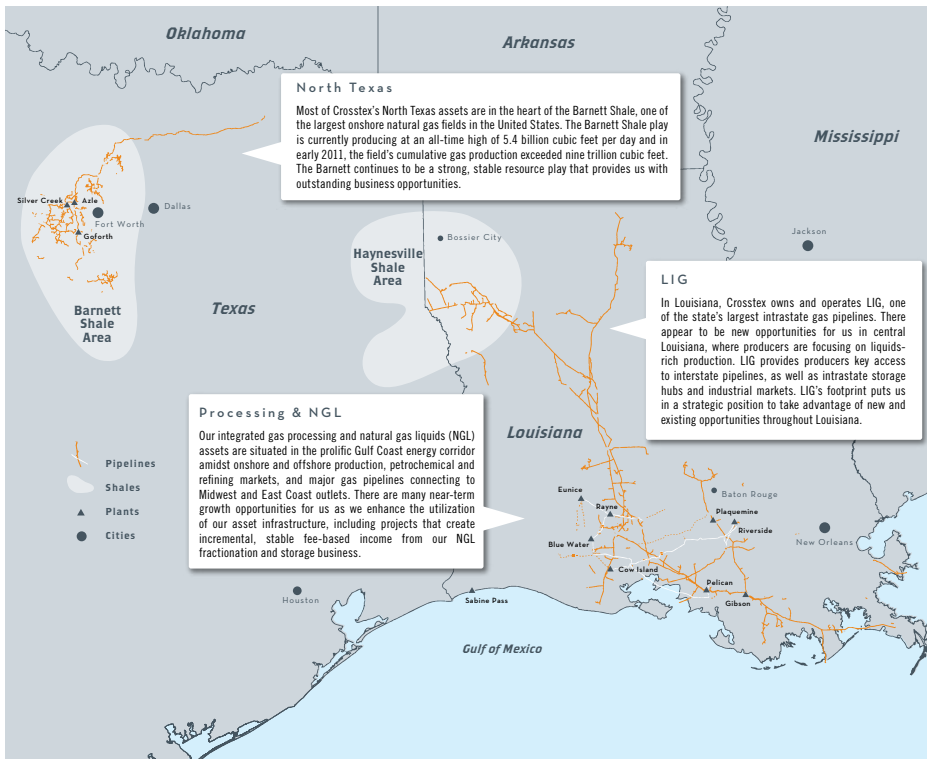
Crosstex Energy is a Dallas-based midstream natural gas company engaged in the gathering, transmission, processing and fractionation of natural gas and natural gas liquids. We own and operate 3,300 miles of pipeline, nine processing plants and three fractionators, providing services for 3.2 billion cubic feet of natural gas per day, or about six percent of marketed U.S. daily production. There are abundant natural gas reserves in the United States that have yet to be developed. As a midstream company that links producers who explore for and produce gas with consuming markets, Crosstex is well positioned to take advantage of this attractive growth opportunity for years to come.

Quarterly Adjusted EBITDA*



*Adjusted EBITDA excludes discontinued operations and is a non-GAAP financial measure. A reconciliation to a GAAP measure can be found in our Form 10-Q.

HOW TO INVEST



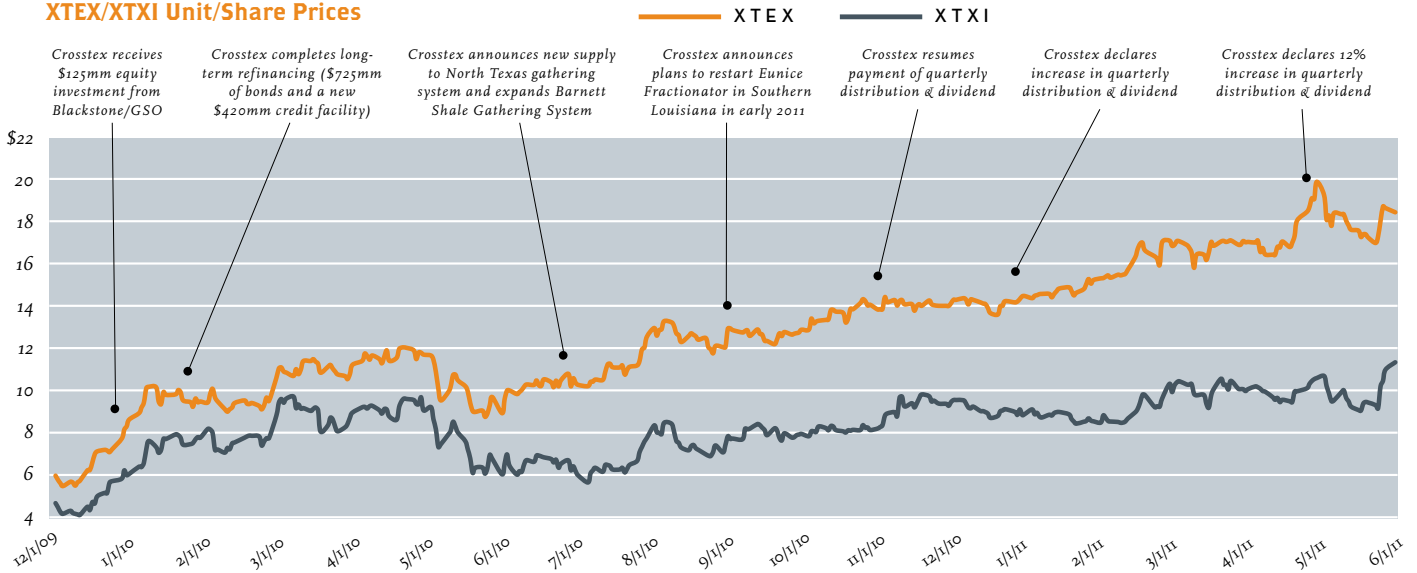
Crosstex offers two equity securities for investment. The public can purchase either units in Crosstex Energy, L.P. (NASDAQ: XTEX) or shares in Crosstex Energy, Inc. (NASDAQ: XTXI).

XTEX is a master limited partnership, or MLP, that owns the operating assets of our business. MLPs generally are not subject to federal income tax, and items of income, gain, loss and deduction are passed through to the partners.

XTXI is a holding company and the general partner of XTEX. XTXI's assets consist almost exclusively of partnership interests in XTEX. XTXI owns the two percent general partner interest, 25 percent of the limited partner units and 100 percent of the incentive distribution rights (escalating rights to share in XTEX's cash distributions when quarterly distributions exceed \$0.25 per common unit).

XTXI is structured as a typical "C" corporation. This business model provides institutions that are hesitant to make direct MLP investments with a way to participate in XTEX's growth through common share ownership.

XTEX/XTXI Unit/Share Prices



CAPABILITIES *What We Do*

FOR ON-SYSTEM PRODUCERS:

We connect gas wells to our pipeline gathering systems; treat gas for removal of contaminants; process gas for the removal of natural gas liquids (NGL); fractionate NGL into valuable by-products for resale; and transport gas to end-users.

We purchase and sell gas on producers' behalf for resale to utilities, industrial consumers, and other marketers and pipelines.

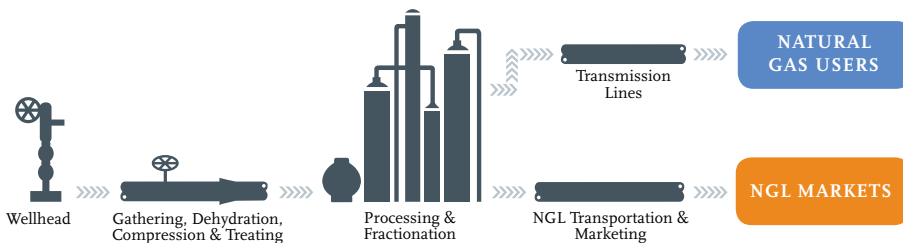
FOR OFF-SYSTEM PRODUCERS:

We purchase their gas for resale and sell it for them. We also fractionate NGL and transport third-party gas to end-use markets.

FOR INTERSTATE PIPELINES:

We process gas they've transported to our facilities and transport gas to other interstate pipelines.

HOW WE WORK:



Responsive Service Maintaining an open flow of communication is essential in this business. That's why each of our customers is assigned a dedicated Crosstex Representative, who acts as their direct line of communication on all issues from well connects to payment.

Engineering Expertise We seek out the best and brightest in the industry for our Engineering Team – and our customers and stakeholders reap the benefits. Crosstex in-house engineering capabilities include design and construction services for pipelines, compression, measurement, treating and processing facilities.

Efficient Operations Our Operations Personnel are second to none. With a focus on maximum efficiency, professional service and timely responses, we take responsibility for your valuable resources, treating your gas like our own.

Commercial Capabilities Crosstex has tremendous experience with large shale developments. We have the organizational capabilities, the right people and the systems to support your business. Through our experienced Commercial Team, we have the flexibility to structure customized deal terms to suit the needs of our customers.

STRONG BALANCE SHEET

Well Positioned for Financial Stability

We Are:

Well capitalized with a strong balance sheet, no significant near-term debt maturities, and over \$300 million of liquidity

Focused on growing our cash flows by reducing costs, maximizing operating efficiencies, and investing in high-return projects

Committed to conservative financial guidelines governing distributions, capitalization, and investment decisions

Emphasizing growth in our distributions and dividends to our investors